

Confidential Financial Statement

Academic Enrichment Upward Bound • The University of Tennessee

NOTE: This information will help the Academic Enrichment Upward Bound Program Specialists to advise program participants on eligibility for financial aid (scholarships, loans, or grants) as well as determine the applicant's eligibility. Please answer all the questions. All answers will be kept strictly confidential.

APPLICANT'S NAME: _____
Last First MI

Applicant lives with: One Parent ___ Two Parents ___ Spouse ___ Alone ___ (Self-supporting)

Name of HEAD OF HOUSEHOLD: _____
Last First MI

RELATIONSHIP TO APPLICANT: Father ___ Mother ___ Spouse ___ Self-supporting ___
 Stepmother ___ Stepfather ___ Other _____

Address of HEAD OF HOUSEHOLD: _____
(If address differs from applicant) Street City State Zip

Name of EMPLOYER OF HEAD OF HOUSEHOLD: _____

Name of EMPLOYER OF APPLICANT, if NOT Head of Household: _____
Position: _____

How many people are in your household? (Fill the numbers in the blanks)

Applicant _____	Please specify "Other Dependents":
Parent(s) (1 or 2) _____	_____
Brothers/Sisters _____	_____
Other Dependents _____	_____
TOTAL: _____	_____

Please indicate tax return filing status of HEAD OF HOUSEHOLD: (Check one)

Married, filing jointly _____	Single, head of household _____
Married, filing singly _____	Did not file _____

INCOME:

(1) Adjusted gross income for the last tax year was \$ _____. If you filed jointly, please include both incomes. Do not include income from any of the categories listed below.

(2)

Social Security _____	Amount/month _____	Unemployment _____	Amount/month _____
AFDC _____	Amount/month _____	Disability _____	Amount/month _____
SSI _____	Amount/month _____	Retirement _____	Amount/month _____

Additional comments concerning your financial situation:

I certify that the above information and income data are correct to the best of my knowledge; further, I understand that all information provided will be held in the strictest confidence.

 Date Head of Household's Signature

RETURN TO HIGH SCHOOL GUIDANCE OFFICE OR THE UNIVERSITY OF TENNESSEE, ACADEMIC
 ENRICHMENT UPWARD BOUND, 1914 ANDY HOLT AVENUE, HPER ROOM 25
 KNOXVILLE, TN 37996-2745
 PHONE 974-4466 IF YOU HAVE ANY QUESTIONS.