

# Standardization of Travel Demand Models

The North Carolina Experience

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# Background

#### North Carolina Profile

- ▶ <u>18 MPOs</u>, 10 with population < 250,000
- ▶ 20 Rural Planning Organizations
- ▶ 1959 GS 136-66.2
- ▶ 2001 revisions were made to GS 136-66.2





# **Current Challenges**

- Changing workforce
- Changes in scope and responsibility
- Loss of experienced, knowledgeable staff leading to an erosion of modeling skills and loss of institutional knowledge in modeling practice



# **NCDOT's Efforts**

- Broad scale effort to improve travel forecasting tools in NC
- Sponsored research to develop best practice guidelines for planning analysis tools (Tier I and 2 communities)
- Contracted with Parsons Brinckerhoff to develop standard modeling guidelines and procedures
  - (Tier 3 communities)





## Outline

- North Carolina Combined Survey Database
- Model Structure
- Traditional Approach vs. Key Features of New Approach
- Graphical User Interface
- Benefits
- ▶ NCDOT that was then, this is now

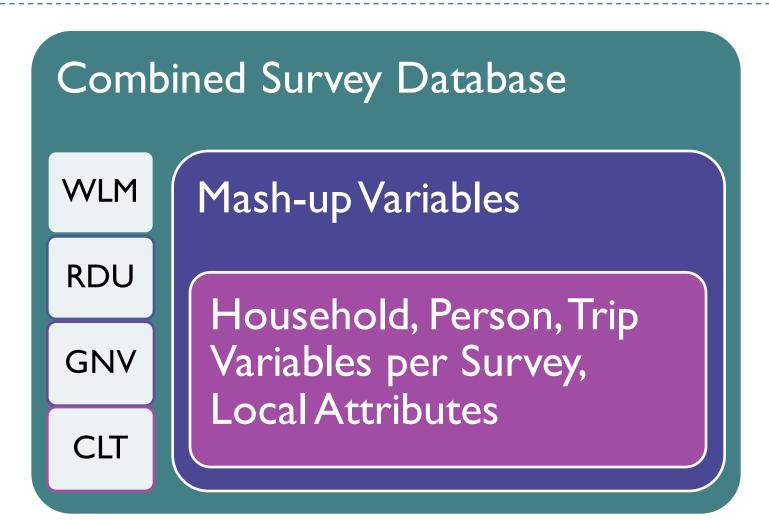


# **Combined Survey Database**

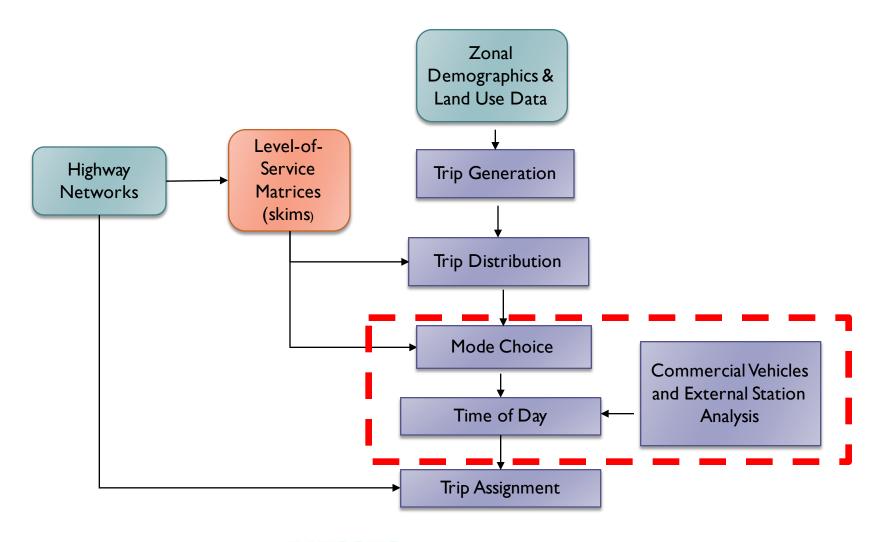
- Household travel survey data from 4 MPOs across North Carolina
- Used to develop default rates and parameters
  - Household disaggregate curves
  - Production and attraction rates
  - Initial gamma coefficients
  - Mode split factors
  - Vehicle occupancy factors
  - ▶ Time of day distribution
- Starting point for communities with no observed travel survey data
- ▶ Future enhancement NHTS add-on to adjust rates



# Survey Data Mash-up



#### **Model Structure**





#### **Data Collection**

#### Traditional

100% field inventory

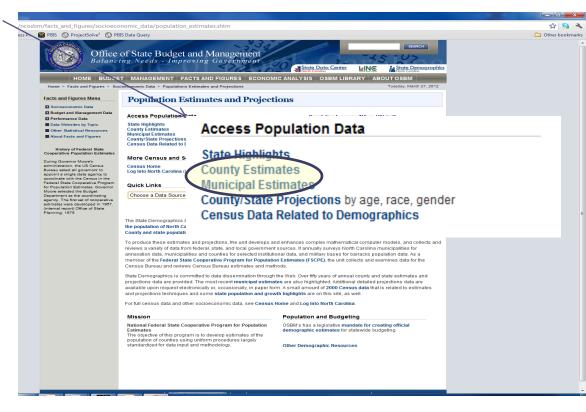
#### Standardization

- Census Data
- PrivateVendor Data



### TAZ Census and Socio-Economic Data

- Total Population
- Total Households
- Total Autos
- School Enrollment





## TAZ Employment Groupings 3-digit NAICS

Employment Category	NAICS 3-digit codes
Industry	111-115, 211-213, 221, 236-238, 311-339, 424, 481-484, 486, 488, 491-493, 562
Retail	423, 441-444, 446, 448-453
High-traffic Retail	445, 447, 722
Service	485, 487, 532, 541, 561, 611, 621-624, 711-713, 721, 811-814, 922, 923
Office	425, 454, 511-519, 521-525, 531, 533, 551, 921, 924-928

# **Highway Network**

#### **Traditional**

- No standard approach
- No standard procedures for attributes
- No standard procedures for capacity calculations

#### Standardization

- Guidelines for selecting modeled roadways
- Minimum required attributes
- NCLOS program for capacity calculations



# Standard Roadway Attributes

Attribute	Description
Posted Speed	
Facility Type	Predefined
Area Type	Predefined
Divided	Predefined
AB Lanes	Number of lanes by direction
BA Lanes	
Functional Class	Predefined
AB Capacity	Capacity Lookup Table
BA Capacity	
InitialTime	Initial link travel time, calculated from Posted Speed.
	Documented formula
Alpha	Predefined parameter used in the Volume Delay Function

# Values of Facility Type

Value	Definition
Freeway	Roads with uninterrupted flow and fully restricted access including
,	interstate facilities, freeways, and expressways.
Multi-lane Highway	Partial access control two-way facility. No traffic signals or with traffic
	signals spaced at least 2 miles apart. Directional traffic is divided or
	with a continuous turn lane.
Two-lane Highway	Rural, undivided, two-way highways. Intercity or commuting route
-	serving longer trips in rural areas.
Urban Arterial I	Principal arterials of high speed design
Urban Arterial II	Most suburban designs, and intermediate designs for principal
	arterials.
Urban Arterial III	Generally urban design for principal arterials, intermediate design for
	minors
Urban Arterial IV	Minor arterials of intermediate or urban design
Collector	Urban suburban locations with lower speeds than arterials. Can be
	rural roadways with low free-flow speed or frequent interruptions.
Local Road	Coded to provide connectivity. Low speed collectors
Diamond Ramp	
Loop Ramp	
Freeway to Freeway Ramp	
Centroid Connector	



## Values of Cross-Section

Divided	DIVIDED_CD	Definition
Undivided		Undivided roadway and centroid connectors
Divided	2	Divided roadway
CLTL	3	Continuous Left Turn Lane

### Values of Functional Classification

Functional	FUNCL_CD
Not Classified	99
Rural Principal Arterial - Interstate	20
Rural Principal Arterial - Other	21
Rural Minor Arterial	22
Rural Major Collector	23
Rural Minor Collector	24
Rural Local / Rural Centroid Connectors	25
Urban Principal Arterial - Interstate	10
Urban Principal Arterial - Freeway/Expressway	H
Urban Principal Arterial - Other	12
Urban Minor Arterial	13
Urban Collector	14
Urban Local / Urban Centroid Connectors	15

## Initial Travel Time Calculations

Description	Selection Set	Formula
CASEI:	Where Facility Type = "Freeway" or ((Facility	Initial Travel Time =
Higher level	Type = "Multi-lane Highway" or Facility Type =	Length/(Posted
highways	"Two-lane Highway") and Divided = "Divided")	Speed + 5.0)*60
CASE2:	((Where Facility Type = "Multi-lane Highway"	Initial Travel Time =
Lower level	or Facility Type = "Two-lane Highway") and	Length/(Posted
highways and	Divided = "Undivided" or Divided = "CLTL")	Speed - 5.0)*60
arterials	or Facility Type contains "Urban Arterial"	
CASE3: Local	Where Facility Type= "Centroid Connector"	Initial Travel Time =
Roads,	or Facility Type= "Collector" or Facility Type=	Length/Posted
collectors,	"Diamond Ramp" or Facility Type= "Loop	Speed*60
ramps and	Ramp" or Facility Type= "Local Road" or	
other links	Facility Type= "Freeway to Freeway Ramp"	

# Alpha Parameter by Facility Type

Facility Type	Alpha
Freeway	10
Multi-Lane Highway	8
Two-lane Highway	6
Urban Arterial I	6
Urban Arterial II	6
Urban Arterial III	6
Urban Arterial IV	6
Collector	4
Local Road	4
Diamond Ramp	8
Loop Ramp	8
Freeway to Freeway Ramp	8
Centroid Connector	NA

# Example Capacity Lookup Table

Facility Type	<b>Area Type</b>	Divided	Capacity(Hourly/Lane)
Freeway	CBD	Divided	2,100
Freeway	Rural	Divided	2,100
Freeway	Urban	Divided	2,100
Multi-lane Highway	CBD	Divided	1,700
Multi-lane Highway	CBD	Undivided	1,400
Multi-lane Highway	Rural	Divided	1,700
Multi-lane Highway	Rural	Undivided	1,400
Multi-lane Highway	Urban	Divided	1,700
Multi-lane Highway	Urban	Undivided	1,400
Two-lane Highway	Rural	Divided	1,200
Two-lane Highway	Rural	Undivided	1,000
Two-lane Highway	Urban	Divided	1,200
Two-lane Highway	Urban	Undivided	1,000
Freeway to Freeway Ramp	CBD	Divided	2,100
Freeway to Freeway Ramp	Rural	Divided	2,100
Freeway to Freeway Ramp	Urban	Divided	2,100
Loop Ramp	CBD	Divided	1,000
Loop Ramp	Rural	Divided	1,000
Loop Ramp	Urban	Divided	1,000
Urban Arterial I	CBD	Divided	1,500
Urban Arterial I	CBD	Undivided	1,400
Etc			

#### Peak Hour Factors – Small Areas

Period	Peak Hour Factor	Period Limits	Period Length
AM	0.40	6 AM – 10 AM	4 hours
MD	0.24	10 AM – 3 PM	5 hours
PM	0.29	3 PM – 7 PM	4 hours
ОР	0.30	7 PM – 6 AM	II hours

# Peak Hour Factors – Large Areas

Period	Peak Hour Factor	Period Limits	Period Length
AM	0.37	6 AM – 10 AM	4 hours
MD	0.23	10 AM – 3 PM	5 hours
PM	0.30	3 PM – 7 PM	4 hours
ОР	0.35	7 PM – 6 AM	II hours

#### **Rates and Parameters**

#### **Traditional**

- Borrowed from other areas
- No guidelines for transferability
- Used classification of households on a scale of excellent to poor

#### Standardization

- Default rates from combined survey database
- Separate rates for small and large areas
- Standard variables designed to best capture travel behavior



## **Trip Generation Submodels**

#### **Traditional**

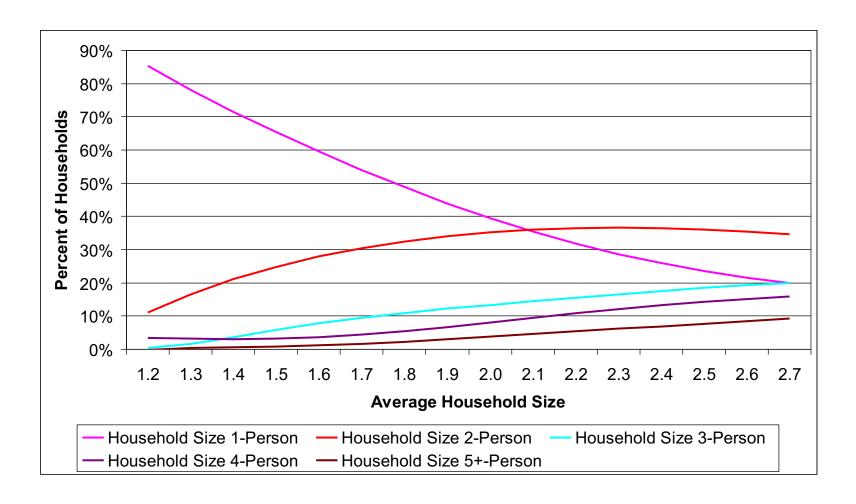
Not used

#### Standardization

- Default household size curves
- Default auto ownership curves
- Default seed matrix
- All data derived from census data for communities covered in combined survey database



## Example Trip Generation Submodel



# **Trip Generation**

#### **Traditional**

- 3 trip purposes
- (HBW,HBO,NHB)
- Productions by 5 dwelling unit classes
- Attractions by 5 employment categories
- Vehicle trips

#### Standardization

- 5 trip purposes
- Productions by household size and auto ownership (20 classes)
- Attractions by 5 employment categories
- Person trips



# Person Trip Production Rates and Standard Deviation (1 person households)

Field Name	Description	HBW	НВО	HBSCH	NHBW	NHBO
hhpla0	I person, 0 auto	0.222	1.442	0.01	0.101	0.638
	Standard Deviation	0.69	1.28	0.15	0.5	1.88
hhplal	l person, l auto	0.777	1.891	0.033	0.597	1.009
	Standard Deviation	0.96	1.6	0.23	1.18	1.45
hhp1a2	I person, 2 auto	0.777	1.891	0.033	0.69	1.009
	Standard Deviation	0.93	1.7	0.1	1.4	1.76
hhpla3	I person, 3 auto	0.777	1.891	0.033	0.690	1.009
	Standard Deviation	0.86	2	0.36	0.97	1.3

# Person Trip Attraction Rates

Employment Type	HBW	НВО	HBSCH	NHBW	NHBO
Total Employment	1.06				
Industry		0.57		0.38	0.25
Retail		5.78		1.69	3.57
Highway Retail		5.78		1.69	3.57
Service		0.46		0.30	0.18
Office		0.32		0.24	1.16
Households		1.89			0.82
Student Enrollment			0.78		

# Person Trip Attraction Rates – Standard Deviation

Employment Type	HBW	НВО	HBSCH	NHBW	NHBO
Total Employment	0.027				
Industry		0.11		0.04	0.06
Retail		0.42		0.18	0.24
Highway Retail		0.83		0.36	0.48
Service		0.09		0.04	0.05
Office		0.07		0.14	0.18
Households		0.13			0.07
Student Enrollment			0.10		

## **Trip Distribution**

#### **Traditional**

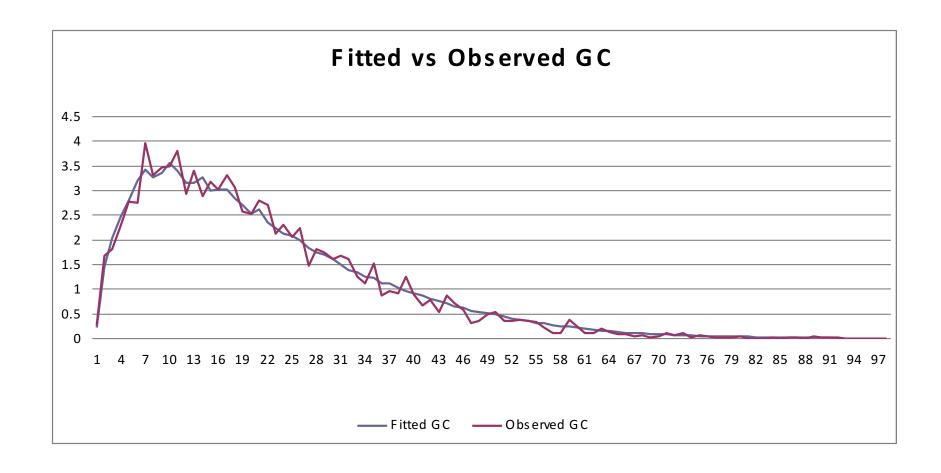
- Friction factor table
- Impedance = initial travel time

#### Standardization

- Gamma
   Function
- Impedance = Generalized Cost



# Combined Survey – HBW TLD GC



# Range of Trip Lengths

Highlighted the need to develop separate factors for small and large areas

Purpose	Range of Mean Travel Time	Range of Mean Trip Length	Range of Mean Generalized Cost
HBW	8.58 – 15.30	6.13 – 11.04	12.68 – 21.70
НВО	7.08 – 9.87	4.97 – 6.55	13.74 – 17.40
HBSCH	8.44 – 9.61	5.19 – 6.26	13.95 – 16.80
NHBW	5.65 – 10.49	3.90 – 7.37	9.22 – 16.17
NHBO	4.47 – 8.87	3.03 – 6.04	7.19 – 13.53

## Standard Gamma Coefficients

Trip Purpose	a	b	С
HBW (large area)	93.2694	0.7903	0.0616
HBW (small area)	10.5936	1.0250	0.0000
НВО	811.0232	1.0645	0.0832
HBSCH	354.0846	0.5874	0.1291
NHBW (large area)	470.3996	0.9334	0.0678
NHBW (small area)	2.3286	0.7694	0.0000
NHBO (large area)	2983.1686	1.0461	0.0782
NHBO (small area)	4.6750	0.2916	0.1390
CVI (large area)	2983.1686	1.0461	0.0782
CVI (small area)	4.6750	0.2916	0.1390
CV2 (large area)	2983.1686	1.0461	0.0782
CV2 (small area)	4.6750	0.2916	0.1390
CV3 (large area)	2983.1686	1.0461	0.0782
CV3 (small area)	4.6750	0.2916	0.1390
IX (large area)	2983.1686	1.0461	0.0782
IX (small area)	4.6750	0.2916	0.1390

## **Mode Split**

#### **Traditional**

None

#### Standardization

 Mode factors applied to person trip tables



# Mode Shares by Trip Purpose

	Small Study Area		Large Study Area		
Purpose	Auto	Non-Auto	Auto	Non-Auto	
HBW	96.9	3.1	96.4	3.6	
НВО	93.2	6.8	93.7	6.3	
HBSCH	98.4	1.6	93.7	6.3	
NHBW	96.3	3.7	94.6	5.4	
NHBO	95.8	4.2	95.2	4.8	

#### **Commercial Vehicles**

#### **Traditional**

- Trip rate applied to total commercial vehicles per zone
- CV trips combined with NHB trips for distribution

#### Standardization

- Separate production and attraction equations for 3 classes of commercial vehicles
- 3 classes maintained through time of day
- Commercial Autos/Vans (CVI)
- Commercial Pickups (CV2)
- Large Trucks (CV3)



### Commercial Vehicle Production Rates

Production Rates	Industry CV	Retail CV	HwyRet CV	Service CV	Office CV
Autos/Vans (CVI)	2.49	2.89	2.89	3.43	3.43
Pickups (CV2)	4.19	5.81	5.81	4.32	4.32
Trucks (CV3)	6.62	7.86	7.86	7.44	7.44

### Commercial Vehicle Attraction Rates

	Industry EMP	Retail EMP	HwyRetail EMP	Service EMP	Office EMP	Households
Autos/Vans (CVI)	0.20	0.33	0.25	0.10	0.12	0.0200
Pickups (CV2)	0.30	0.40	0.33	0.25	0.13	0.0120
Trucks (CV3)	0.75	0.67	0.50	0.21	0.23	0.039

### **External Station Analysis**

### **Traditional**

- SYNTH program to synthesize through trip table based on ADT, facility type, and % trucks
- Borrowed attraction rates for IE/EI trips

### Standardization

No change



### SYNTH PROGRAM

- Uses regression equations and matrix balancing techniques to synthesize through trips
- Requires: planning area population, external station count, percent trucks, functional classification, and information on route continuity

### **External Station Attraction Rates**

	Households	Industry	Retail	HwyRetail	Service	Office
IX	0.33	0.34	0.49	0.28	0.28	0.28

## Time of Day

### **Traditional**

Daily Model

### Standardization

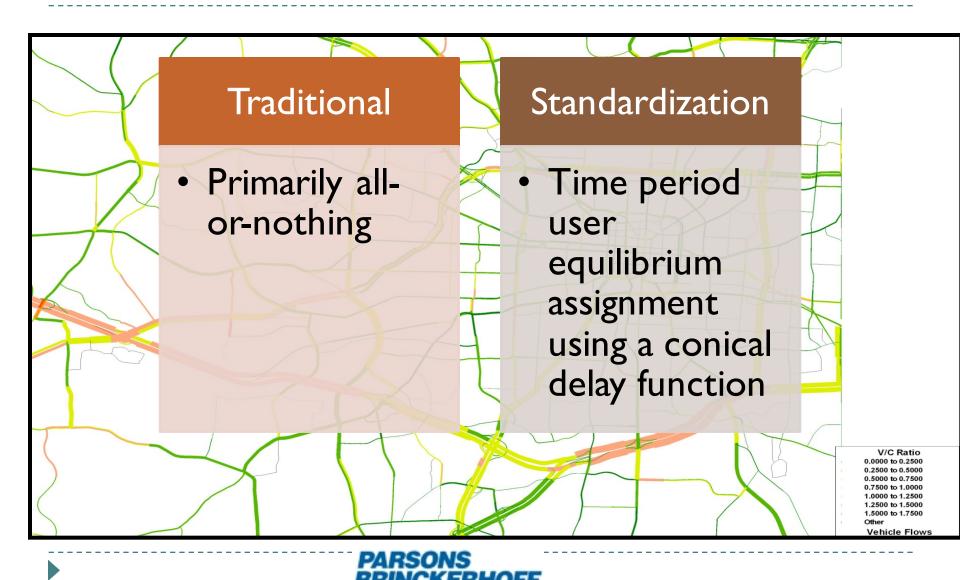
- AM, Midday, PM, and Night
- Time of day distributions developed from combined survey
- Vehicle occupancy factors from combined survey



## Time of Day Distribution by Purpose

														% FLOW
		_		dep_hbsch		· —				• —	_		ret_all	
(	0	0	0.63					0				0		
	I	0.28	1.3				0.36	0.06				0.13	0.41	
	2	0	0.11	0				0				0		
3	3	0.11	0.11	0	0	0	0	0				0.02	0.04	0.06
	4	0.34	0	0	0	0.11	0	0.13	0	C	0	0.12	0.02	0.14
Į	5	2.5	0.3	0	0	0.27	0.05	0.12	0.6	C	0	0.61	0.12	0.73
(	6	5.83	0.07	0	0	1.08	0.05	0.12	1.03	0.17	0.17	1.59	0.17	1.76
	7	14.86	0.86	5. <del>4</del> 8	0	3.49	0.59	0.13	5.83	0.78	0.78	4.53	1.14	5.67
8	8 I	10.12	0.98	17.7	0	5.56	2.44	1.28	15.19	2.57	2.57	5.28	3.24	8.52
9	9	2.52	0.33	9.79	0.8	4.58	1.9	2.13	1.74	2.67	2.67	3.37	1.84	5.21
10	0	1.07	0.21	1.39	0	4.7	2.77	1.76	2.16	4.51	4.51	3.46	2.78	6.24
I	I	1.36	1.19	2.09	3.02	3.8	2.28	3.8	1.88	4.12	4.12	3.37	2.7	6.07
12	2	0.89	2.04	1.14	5.52	2.21	3.68	6.67	3.89	6.12	6.12	3.73	4.28	8.01
13	3	2.42	1.58	0.63	4.83	2.92	2.42	4.97	8.9	6.33	6.33	4.12	4.22	8.34
[4	4	1.61	1.31	0	4.54	2.62	3.55	3.01	3.57	2.94	2.94	2.5	2.95	5.45
15	5	1.64	3.08	2.31	10.83	3.54	3.96	5.76	2.18	4.97	4.97	3.87	4.16	8.03
16	6	1.13	8.89	1.04	5.59	2.91	3.92	6.23	1.59	3.31	3.31	3.05	4.46	7.51
17	7	1.32	11.99	3.26	3.17	2.8	4.94	7.69	0.55	3.73	3.73	3.42	5.4	8.82
18	8	0.33	7.46	4.09	1.23	3.36	4.77	3.81	0.33	2.71	2.71	2.62	4.09	6.71
19	9	0.61	2.38	0.53	1.66	3.8	2.78	0.55	0.4	1.89	1.89	2.05	2.17	4.22
20	0	0.03	1.94				2.95	0.26				0.82	1.85	
2		0.28	1.02					0.97				0.68	1.79	2.47
22	2	0.17	1.2					0.55				0.4		
23		0.58	1.02					0				0.26		
								_						

## **Highway Assignment**



### Auto Occupancy Factors by Purpose

	Small Study Area Factors				Large Study Area Factors			S
Purpose	AM	MD	PM	ОР	AM	MD	PM	ОР
HBW	1.07	1.10	1.07	1.09	1.05	1.07	1.05	1.05
НВО	1.36	1.30	1.43	1.45	1.48	1.31	1.52	1.52
HBSCH	1.27	1.13	1.23	1.30	2.07	1.58	1.99	1.23
NHBW	1.05	1.11	1.08	1.14	1.09	1.18	1.09	1.10
NHBO	1.32	1.27	1.45	1.73	1.57	1.39	1.61	1.73

### Validation and Reasonableness Checking

### **Traditional**

Primarily
 performed at
 highway assignment
 using screenline
 and coverage
 counts

### Standardization

- Reasonableness checks at each step in the process using secondary sources of data
- Best practice highway assignment validation checks including %RMSE



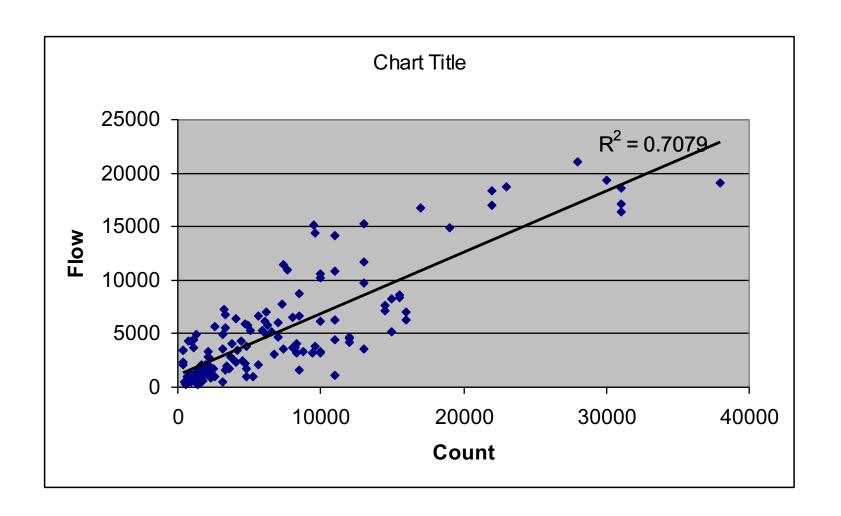
## Target Percent Root Mean Square Error

Facility Type	Approximate % RMSE
Interstate	25%
Freeway/Expressway	40%
Arterials	50%
Collector	65%
Total	30 – 40%

# FHWA Standards for Acceptable Deviation by Volume Group

Daily 2-way Volume	Desirable Percent Deviation
< 1,000	60%
1,000 to 2,500	47%
2,500 to 5,000	36%
5,000 to 10,000	29%
10,000 to 25,000	25%
25,000 to 50,000	22%
> 50,000	21%

## Example Scatter Plot



## Highway Assignment Review EXAMPLE

VMT Summaries (Count Links Only)

	TOT VMT	Count VMT	% Deviation
Facility Type			
Freeway	117,521	171,418	-31
Multilane Highway	155,958	222,517	-30
Urban Arterial I	29,088	37,129	-22
Urban Arterial II	51,243	46,056	-11
Urban Arterial III	21,138	24,641	-14
Urban Arterial IV	68,145	86,733	-21
Two-lane Highway	43,682	28,344	54
Collector	21,939	26,684	-18
All	508,714	643,522	-21

### Highway Assignment Assessment Example

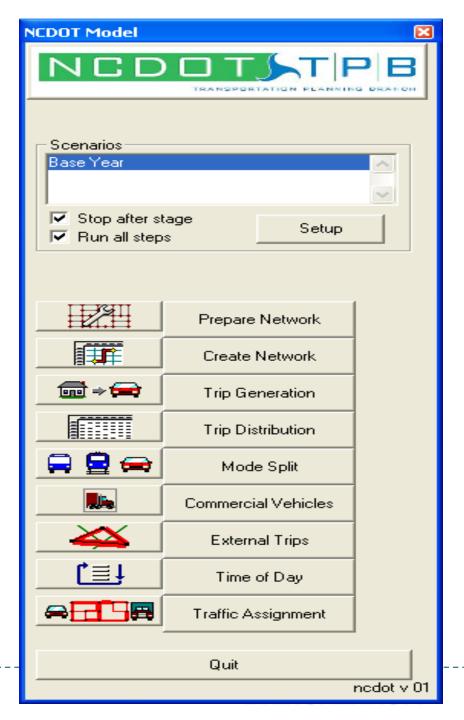
#### Action Items:

- ▶ Review traffic counts for two-lane highways verify the accuracy of the data
- Review the centroid connectors in relation to how they assign to the two-lane highways
- Overall low assignment indicates that we are not getting enough trips systemwide.
- ▶ **FIRST STEP:** Recall that the intrazonal percentages were much too high. Adjust for the intrazonal percentages (K-factors) and rerun the model to see if the VMT statistics improve.
- TIP: When making model adjustments it is wise to make only ONE adjustment at a time and then test the results of that adjustment before making another adjustment.
- ▶ **SECOND STEP:** Recall that we had an imbalance in the <u>HBW</u> productions and HBW attractions, where the productions were lower than the attractions. It was also noted that the %HBW trips was lower than what is typically expected. Since we balance to productions we may need to adjust the trip production rates for the HBW trip purpose.



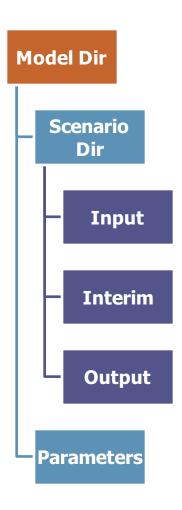
Problem	Possible Solutions
Systemwide volumes are higher than ground counts	a.Raise auto occupancy rates b.Lower trip production rates c.Are number of households to high d.ls auto ownership to high e.Lower average trip length f.Increase intrazonal trips g.Check counts
Systemwide volumes are lower than ground counts	a.Lower auto occupancy rates b.Raise trip production rates c.Are number of households to low d.ls auto ownership to low e.Raise average trip length f.Decrease intrazonal trips g.Check counts
Total systemwide volumes match ground counts but specific links do not	a.Verify speed and capacity of roadway section b.Modify local network c.Add or delete nearby centroid connectors d.Check nearby special generators e.Check socioeconomic data of nearby zones





# Graphical User Interface

### Required Directory Structure





# File Names and Descriptions – Parameters Folder

File Name	Description
CAPACITY.BIN	BIN file with capacities for study area – MUST BE UPDATED
	BY USER
ALPHA.BIN	BIN file with standard values for alpha coefficient
HHSIZE.BIN	Default household size curve coefficients
AUTOS.BIN	Default auto ownership curve coefficients
JOINTDIST.BIN	Joint household size/auto ownership seed matrix
NCPRODRATES.BIN	Default trip production rates
NCATTRRATES.BIN	Default trip attraction rates
CVPRODRATES.BIN	Default commercial vehicle trip production rates
CVATTRRATES.BIN	Default commercial vehicle trip attraction rates
IXATTRRATES.BIN	Default IX trip attraction rates
GAMMACOEFFICIENTS_*.BIN	Default Gamma Coefficients
KFACTORS.MTX	User defined matrix of K-factors (if needed)
MODESHARES_*.BIN	Auto mode shares
VEHOCCUPANCYFACTORS_*.BIN	Vehicle occupancy factors
NC_HOURLY_*.BIN	PA to OD TOD conversions
PEAKFACTORS_*.BIN	Peak hour factors used to convert hourly capacity to time
	period capacity

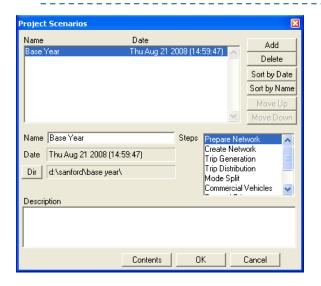
## Scenario Input Files

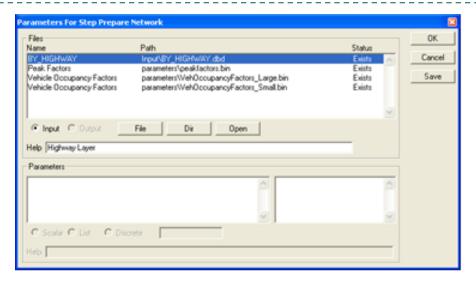
File Name	Model Step(s)	Description
*_SEDATA.BIN	Trip Generation, Commercial Vehicles, External Trips	Zonal data inputs and external station inputs
BY_HIGHWAY.DBD	Prepare Network, Create Network, Traffic Assignment	Base year highway line layer
*_HIGHWAY.DBD	Tranic Assignment	Any future scenario line layer
*EE_TRIPS.MTX	Time of Day	Through trip table for given year or scenario

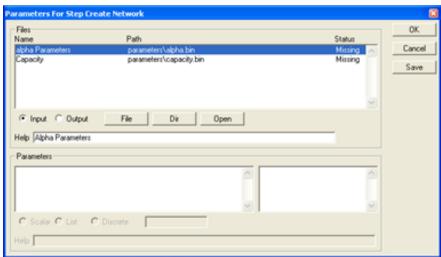
## Scenario Output Files

File Name	Model Step	Description
NETWORK.NET	Create	Network file for path building and assignment
SHORTESTPATH.MTX	Network	Skim matrix with zone to zone minimum travel time
		and associated distances.
GENCOST.MTX		Combined generalized cost matrix used in person
		trip distribution
BALANCE_PA2.BIN	Trip	Balanced productions and attractions for internal
BALANCE_CV.BIN	Generation	person trips (NHBW and NHBO_NR trips
BALANCE_IX.BIN		included), CV trips, and IX trips.
AMTOT_TRIPS.MTX	Time of Day	Total vehicle trip tables by time of day
MDTOT_TRIPS.MTX		
PMTOT_TRIPS.MTX		
OPTOT_TRIPS.MTX		
AM_LINKFLOW.BIN	Traffic	Total vehicle link flow by time of day
MD_LINKFLOW.BIN	Assignment	
PM_LINKFLOW.BIN		
OP_LINKFLOW.BIN		
TOTAL_LINKFLOW.BIN		Daily total link flow

### Scenario Management







## Overall benefits

- Streamlines and standardizes model development
- Moves NCDOT towards current best practice
- Provides basis for training
- Adaptable to future enhancements
- Rates and parameters based on North Carolina data



### NCDOT - that was then, this is now

- Great tool for education and standardization
- Good for the basic modeler
- Agency buy-in at all levels is critical to success
- Formal hands-on training is essential and should be repeated periodically
- Need to implement a process to maintain and update
- Standardization does not equate to all models being the same!



## North Carolina Metropolitan Planning Organizations and Rural Planning Organizations



